

SUN INTERNATIONAL LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1967/007528/06)

ISIN code: ZAE000097580

Share code: SUI

LEI: 378900835F180983C60

("Sun International" or the "Company")

PROPOSED ACQUISITION OF THE PEERMONT GROUP - DISTRIBUTION OF CIRCULAR, NOTICE OF GENERAL MEETING AND SALIENT DATES AND TIMES

1. Distribution of Circular

1.1 Shareholders are referred to the announcement released on SENS on Monday, 18 December 2023 ("**Announcement**"), relating to the proposed acquisition by Sun International (South Africa) Limited, a wholly owned subsidiary of Sun International, of all of the issued ordinary shares and any claims on loan account against Peermont Holdings Proprietary Limited ("**Peermont Group**"), subject to the fulfilment or, to the extent legally permissible, waiver of conditions precedent for a purchase consideration as more fully described in the Announcement ("**Proposed Transaction**").

1.2 A Circular containing full details of the Proposed Transaction ("**Circular**") has today been distributed to Shareholders that were recorded as such in the Shareholders' register of the Company ("**Register**") on Friday, 26 January 2024. The Circular also incorporates a notice convening a General Meeting of Shareholders.

1.3 The Circular is available on Sun International's website at: www.suninternational.com/investors

1.4 Unless expressly defined, capitalised terms herein have the same meaning given to them in the Circular.

2. Notice of General Meeting

2.1 Notice is hereby given that the General Meeting of Shareholders will be held at the Maslow Hotel, Cnr Rivonia Road and Grayston Drive, Sandton, Gauteng, South Africa and, if applicable, through electronic participation (but excluding voting by electronic means) by way of a Microsoft Teams call, at 09:00 on Monday, 4 March 2024, for the purpose of considering and, if deemed fit, passing, with or without modification, the Resolutions required to be approved by Shareholders in order to authorise and implement the Proposed Transaction.

3. Salient dates and times

	2024
Notice record date, being the date on which a Sun International Shareholder must be recorded in the Register to be eligible to receive the Circular and Notice of General Meeting on	Friday, 26 January
Circular and the Notice of General Meeting distributed to Shareholders and announced on SENS on	Monday, 5 February
Last day to trade Sun International Shares to be recorded in the Register to vote at the General Meeting (see note Error! Reference source not found. below) on	Tuesday, 20 February

Voting Record Date on

Friday, 23 February

For administrative purposes, Forms of Proxy (*green*) in respect of the General Meeting to be lodged at or received by the Transfer Secretaries, The Meeting Specialist or Company Secretary by no later than 09:00 on

Friday, 1 March

Forms of Proxy (*green*) in respect of the General Meeting to be handed to the chairman of the General Meeting or The Meeting Specialist, at the General Meeting at any time prior to the commencement of the General Meeting on

Monday, 4 March

General Meeting to be held at 09:00 on

Monday, 4 March

Results of the General Meeting released on SENS on

Monday, 4 March

Notes:

1. All dates and times indicated above are South African Standard Time.
2. The above dates and times are subject to amendment at the discretion of the Company. Any such amendment will be announced on SENS.
3. If the General Meeting is adjourned or postponed, Forms of Proxy (*green*) submitted for the initial General Meeting will remain valid in respect of any adjournment or postponement of the General Meeting, unless the contrary is stated on such Form of Proxy (*green*).
4. Shareholders should note that as trades in Shares on the JSE are settled in the electronic settlement system used by Strate, settlement of trades takes place three Business Days after the date of such trade. Therefore, Shareholders who acquire Sun International Shares after close of trade on Tuesday, 20 February 2024 will not be eligible to attend, participate in and vote at the General Meeting.

Johannesburg
5 February 2024

Investment Bank, Corporate Advisor and Transaction Sponsor
Nedbank Corporate and Investment Banking, a division of Nedbank Limited

Legal Advisor
Cliffe Dekker Hofmeyr Incorporated